



CDN **MAVERICK**

CAPITAL CORP.

Investor Presentation

September 2026

CSE: CDN | OTCQB: AXVEF | FRA: 338B

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Forward-looking statements, market and industry data, comparables and adjacent-property caution.

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Forward-looking information in this corporate presentation includes, but is not limited to, statements relating to current and planned exploration work; backpack-drilling results and interpretation; planned winter drilling at Nottaway; potential follow-up work at Rainbow Canyon; the timing, scope and cost of future exploration programs; project advancement; potential transactions, partnerships, option agreements or retained interests; the Company’s securities holdings and royalty interests; exploration results; the potential discovery and delineation of mineralization, mineral deposits, mineral resources or mineral reserves; financing needs; market conditions; and proposed business and strategic plans.

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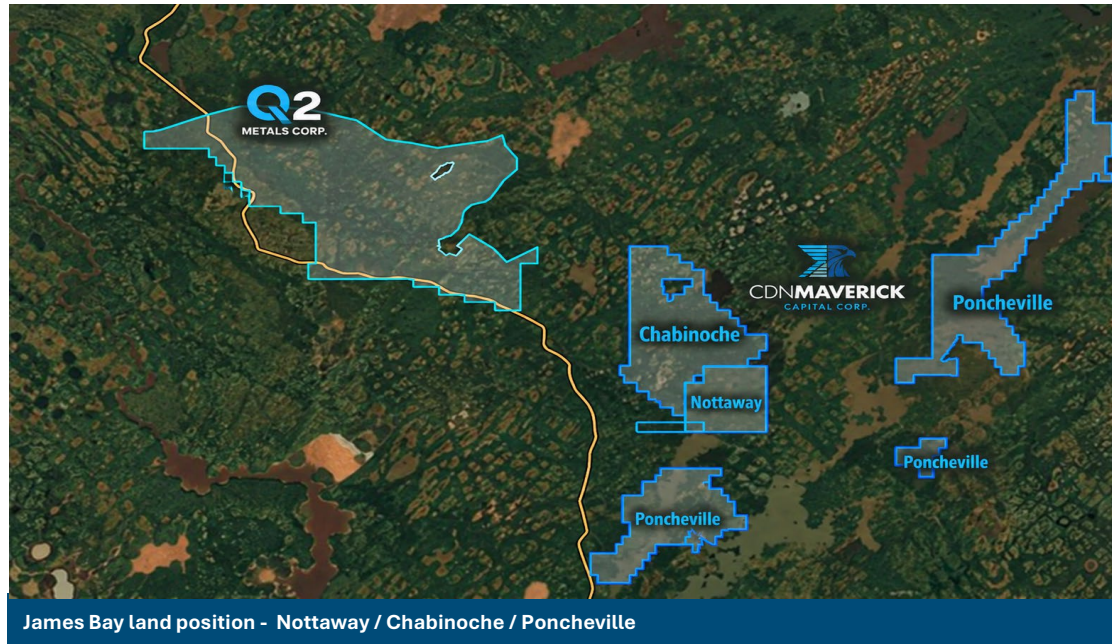
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Qualified Person: Bradley C. Peek, M.Sc., CPG, Vice President, Exploration of CDN Maverick Capital Corp., is a Qualified Person as defined by National Instrument 43-101 – *Standards of Disclosure for Mineral Projects*. Mr. Peek has reviewed and approved the scientific and technical information contained in this presentation. Mr. Peek is not independent of the Company as he is Vice President, Exploration of CDN Maverick.

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Investment Highlights

CDN Maverick identifies and advances mineral opportunities, with the flexibility to continue exploring, bring in partners, complete transactions or retain exposure.



CDN Maverick identifies and advances mineral opportunities, with the flexibility to continue exploring, bring in partners, complete transactions or retain exposure.

- Exposure to critical minerals and gold through operated projects and strategic holdings.
- Approximately 56,948 hectares across Nottaway, Chabinoche and Poncheville.
- Nottaway is the current exploration priority, with winter diamond drilling planned.
- 100%-owned Rainbow Canyon gold project in Nevada.
- Tight share structure with no warrants and no debt.

56,948 ha

JAMES BAY LAND POSITION

100%

OWNED RAINBOW CANYON

20.82M

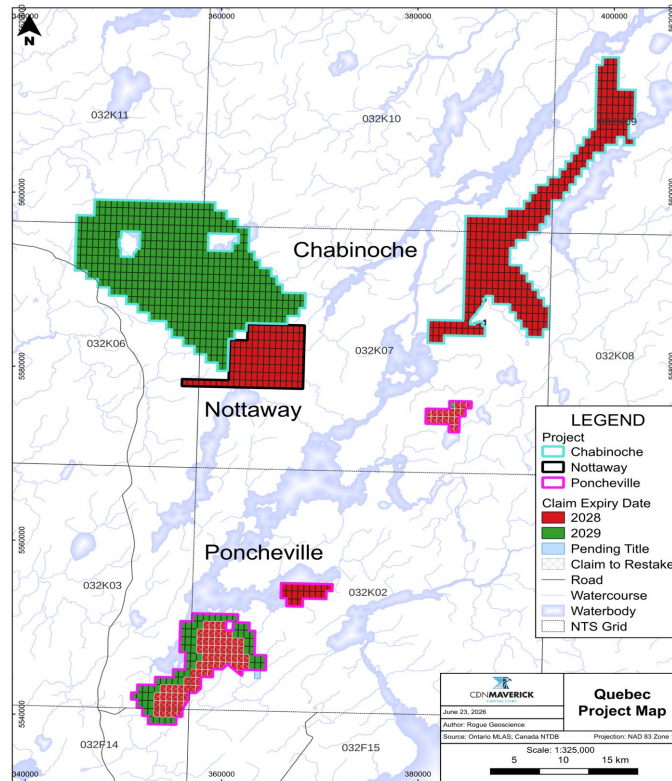
SHARES OUTSTANDING

No debt

NO WARRANTS

James Bay | Regional Location

Nottaway, Chabinoche and Poncheville | James Bay, Quebec



Detailed Quebec project map | Nottaway, Chabinoche and Poncheville

CDN Maverick holds approximately 56,948 hectares across three 100%-owned James Bay claim groups.

Nottaway

CURRENT BACKPACK-DRILLING & EXPLORATION
PRIORITY

Chabinoche

CURRENT BACKPACK-DRILLING AREA

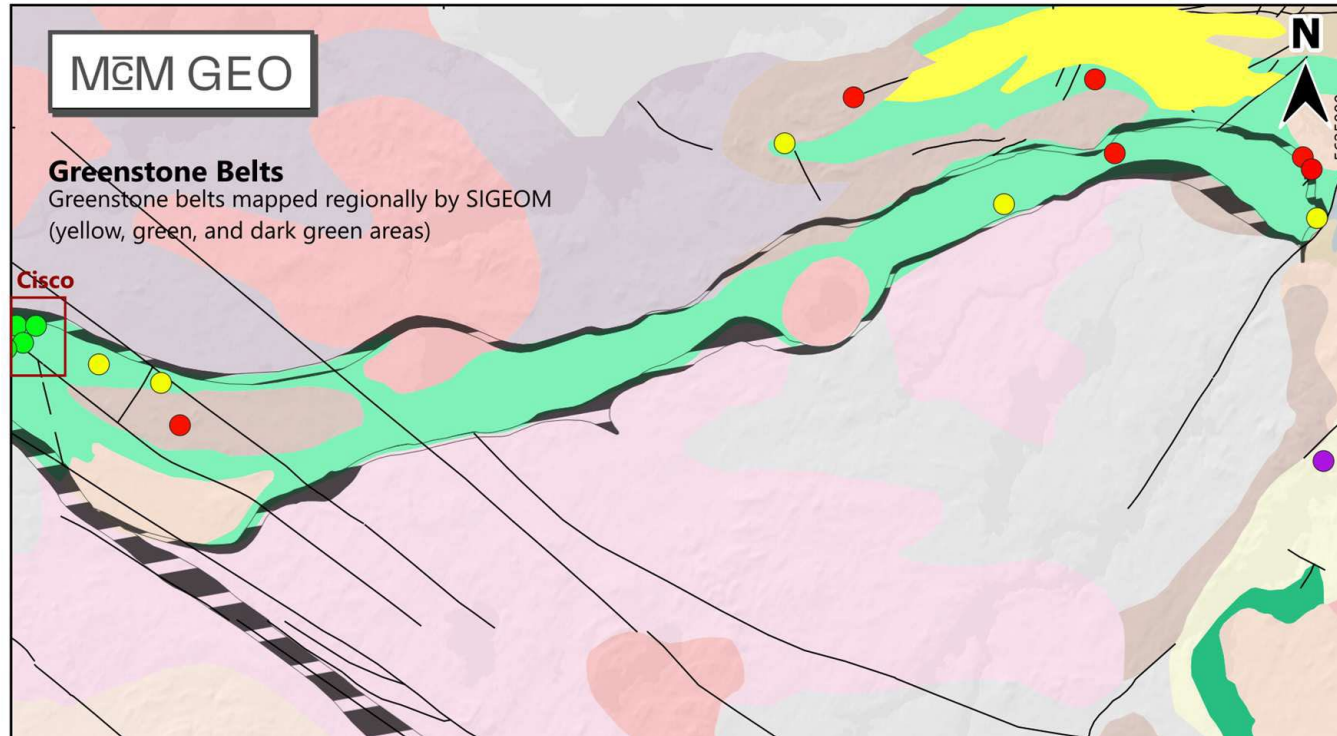
Poncheville

EARLIER-STAGE EXPLORATION GROUND

Town of Matagami, roughly 75 km southwest of Nottaway, provides a practical source of services, supplies, labour and accommodation. Highway and road access run near and through parts of the property package.

Nottaway | Regional Geology

Nottaway geology and regional structural setting



Nottaway geology map and regional structural context

Nottaway sits in a mapped volcanic and structural setting that has already returned sulphide-bearing intersections from historical drilling.

- 100%-owned Zn-Pb-Ag-Au polymetallic target.
- Historical SOQUEM drilling intersected sulphides with zinc.
- Geophysical reinterpretation indicates principal conductors may not have been properly tested.
- Drill authorization in place for the planned winter program.

75 km

NORTH-EAST OF MATAGAMI

2,000-2,700 m

PLANNED WINTER DRILLING

Nottaway | Historical Core

Recovered historical core | SOQUEM drilling



Historical sulphides. Priority conductors.

Historical SOQUEM drilling intersected sulphide-bearing horizons, including a reported 2.85-metre interval of massive sulphides with zinc.

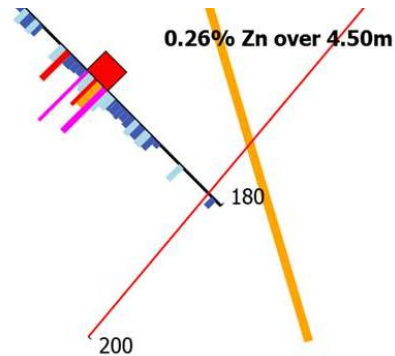
2.85 m reported massive-sulphide interval

Later geophysical reinterpretation indicates principal conductors may not have been properly tested by the historical holes.

Nottaway | Geophysical Reinterpretation

Actual technical figures remain the evidence; source labels are translated and rebuilt in English at deck scale.

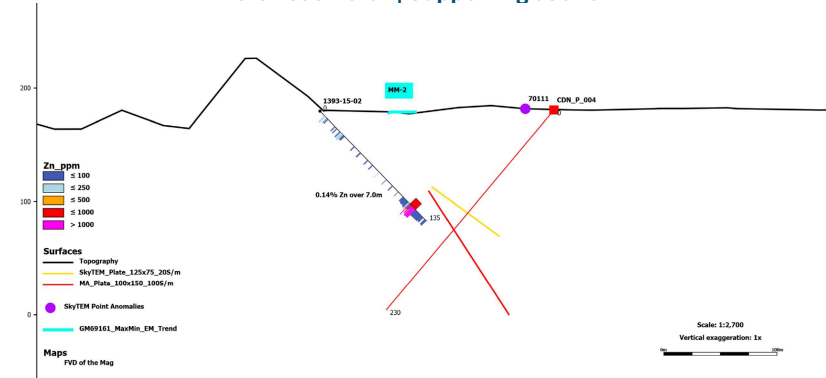
Actual cross-section | Historical holes and modelled conductor geometry



Source section showing historical hole geometry and interpreted target relationship. Labels retained from the technical source where legible.

500 S/m plate remains untested

Hole 1393-15-02 | Supporting section



What the reinterpretation says

Historical holes appear to have passed above or away from the main conductor. Winter drilling is planned to test the priority conductive bodies directly.

Backpack Drilling | Nottaway and Chabinoche

Pegmatitic rock from the backpack-drilling field crew



Pegmatitic rock sample from the backpack-drilling crew

Current fieldwork is designed to collect bedrock and bottom-of-till information that helps define winter drill targets.

Field program

COMPLETED

two phases

PROGRAM STRUCTURE

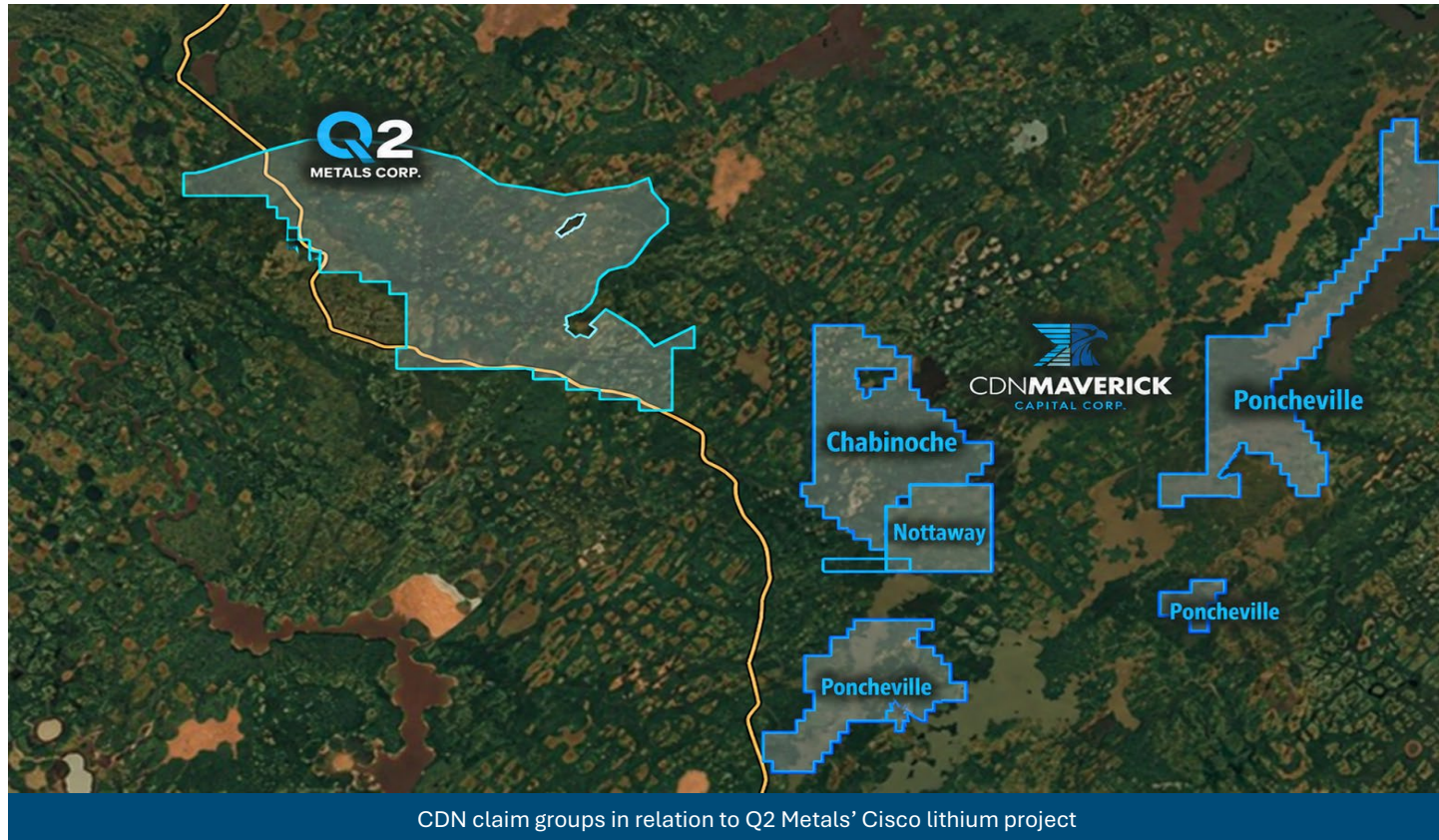
63 holes ea.

ACROSS PROGRAM

- Across Nottaway and Chabinoche.
- Bedrock and bottom-of-till drilling information.
- Help define winter drill targets.
- Winter diamond drilling planned at Nottaway.

Chabinoche and Poncheville | Cisco Context

Chabinoche and Poncheville relative to Q2 Metals' Cisco project



The broader James Bay position gives CDN exposure to a large regional package beyond Nottaway.

41,105 ha

CHABINOCHÉ

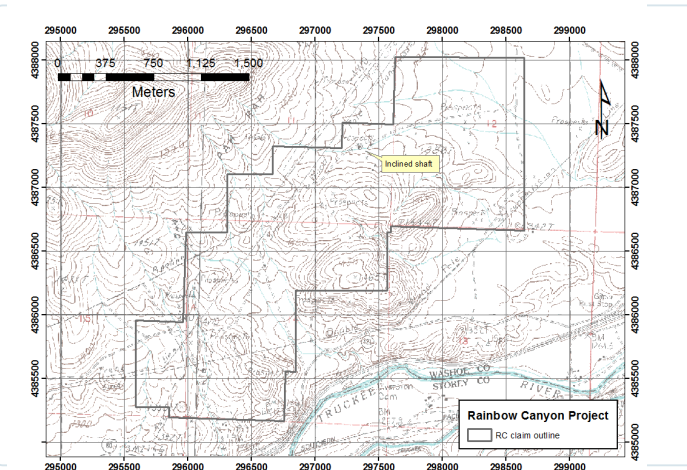
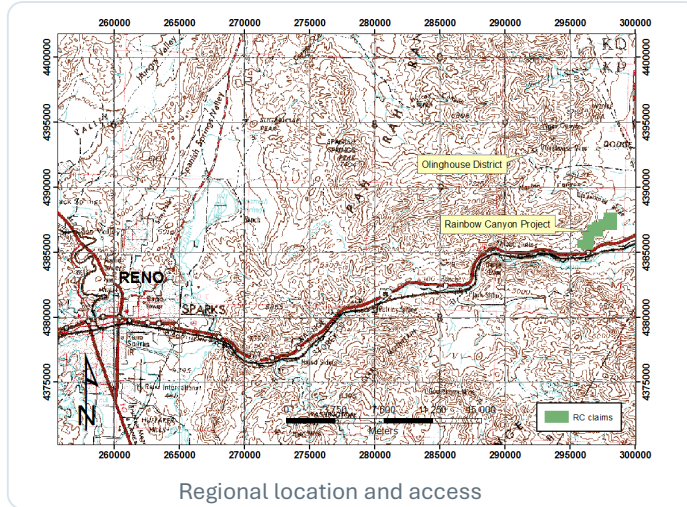
10,019 ha

PONCHEVILLE

- Chabinoche sits southeast of Q2 Metals' Cisco lithium project.
- Current fieldwork is testing selected lithium-pegmatite targets across Chabinoche and Nottaway.
- Poncheville preserves earlier-stage regional exploration exposure within the southern portion of the land position.

Rainbow Canyon, Nevada

100%-owned gold project in the Olinghouse Mining District, northern Walker Lane



Rainbow Canyon sits in the Olinghouse Mining District within Nevada's Walker Lane trend. The project is 100% owned and has historical drilling, geochemistry, alteration mapping and geophysics that continue to guide follow-up work.

19.65 g/t Au

REPORTED HISTORICAL DRILL
INTERVAL

55 claims

2018 TECHNICAL REPORT
BASIS



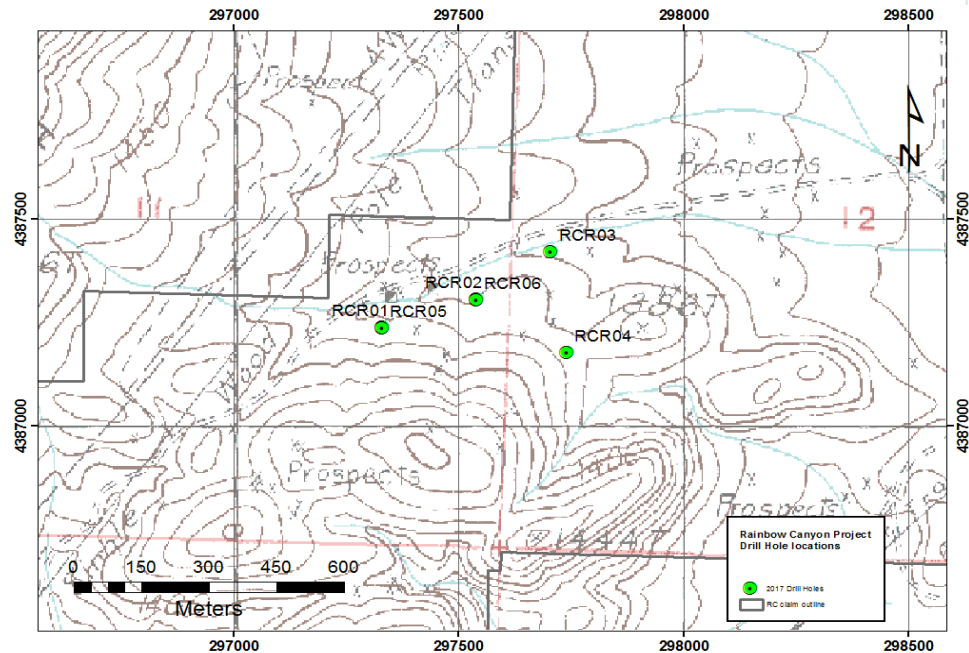
Nearby context

Olinghouse Mine and a past-producing tungsten mine occur nearby, providing district-scale context for the project.

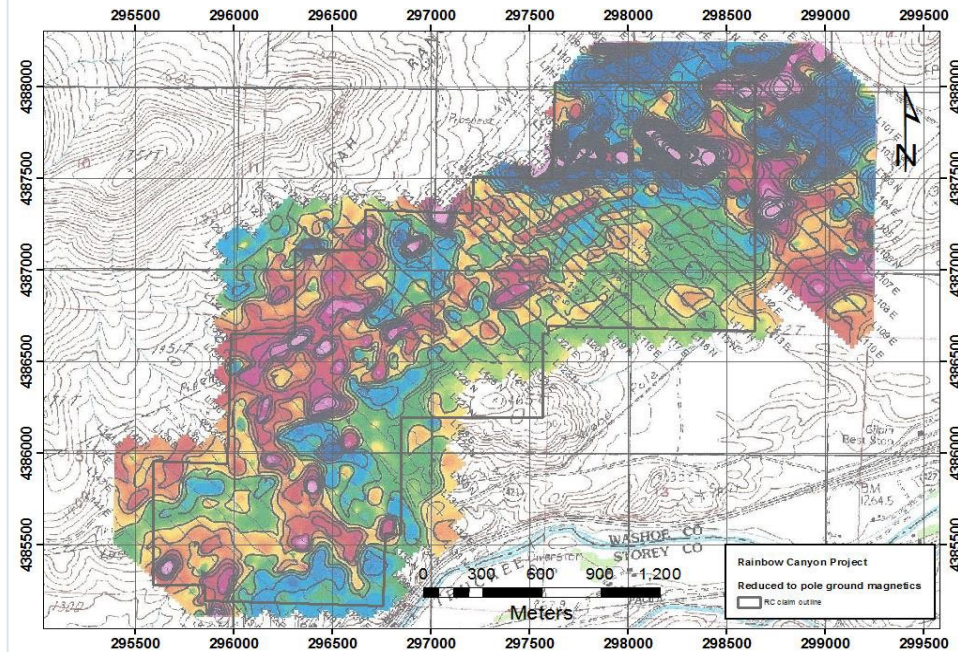
Rainbow Canyon | Exploration Results

Historical drilling and follow-up geophysics

2017 drill-hole location map



Ground magnetics and interpreted target areas



RCR-03 returned a reported 19.65 g/t Au over 1.52 m within a broader reported 9.14 m interval. Six 2021 holes returned mineralization but did not return economic mineralization; the work added drill information and helped sharpen focus with subsequent geophysics.

Strategic Holdings

Continuing exposure through shares and warrants in Noram Lithium and Kingman Minerals



Zeus Project | Clayton Valley, Nevada

~3.3M shares

NORAM

~1.65M warrants

NORAM

Exposure to a large Nevada lithium resource and the planned updated PEA.



Mohave / Rosebud gold-silver project | Arizona

1.2M shares

KINGMAN

1.2M warrants

KINGMAN

Exposure to the historic Rosebud gold-silver project and permitted next drilling.

Nevasca | NOA Lithium Brines

CDN retained securities and royalty exposure after selling the Nevasca lithium-brine project to NOA.



Arizaro Salar | Cono de Arita



CDN retained securities and royalty exposure after selling the Nevasca lithium-brine project to NOA.

407,500

NOA SHARES

3,296,470

NOA WARRANTS

2% NSR

ROYALTY ON NEVASCA

US\$500k / 1%

REPURCHASE RIGHT

Nevasca acquired -> sold to NOA -> cash + securities received -> royalty exposure retained.

Capital Structure

A tight structure, no warrants and no debt give CDN a cleaner setup than many junior exploration peers.

20.82M

SHARES OUTSTANDING

600,000

OPTIONS

None

WARRANTS

~45%

INSIDERS & CLOSE ASSOCIATES

No debt

CDN has no long-term debt and no warrants outstanding. The company retains external exposure through Noram, Kingman and NOA securities, plus retained royalty exposure at Nevasca.

Management and Directors

Mining, finance, exploration, legal and public-sector leadership experience



Sandy MacDougall

Executive Chairman

30+ years in investment banking and finance; Economics graduate of UBC; former Canaccord Capital investment advisor involved in financings in Canada and abroad, with extensive exposure to precious and base-metal projects across North and South America.



Simon D. Studer

Interim CEO and Director

15+ years of industry and sustainable-business experience focused on the Americas resource sector. Has held leadership roles with public and private junior resource companies; anthropologist; Master's in Earth & Energy Resources Leadership from Queen's University; fluent in German, English and Spanish.



Cyrus Driver, CA

CFO

Chartered accountant with 40+ years of experience. Founding partner of Driver Anderson and retired partner of Davidson & Company LLP. Advises public-company clients on finance, taxation, accounting and securities matters; director and/or CFO of several TSX-V listed companies.



Bradley C. Peek

Vice President, Exploration

40+ years in project management, mineral exploration and mining-related technical applications. B.Sc. Geology, University of Nebraska; M.Sc. Geology, University of Alaska; member of SEG, SME and AIME American Institute of Professional Geologists.



Carlos Arias Eguiguren

Director

Ecuador-based lawyer, mining executive and investor with 30+ years in mineral project acquisition, development, financing and transactions across Latin America and Canada. Founder and president of Arias Eguiguren & Peñaherrera; senior roles with mining companies in Ecuador, Peru and Canada.



Michael MacDougall

Director

25+ years leading large organizations, primarily within the Government of British Columbia. Former Associate Deputy Minister and COO for the Ministry of Health, CEO of Shared Services BC, Executive Financial Officer of the Ministry of Environment and senior executive in health services.

What Comes Next

Nottaway results and data guide the next drill-target decisions



Backpack drilling field photo | Nottaway / Chabinoche program

At the completion of the backpack drilling program and assessment of the results and data, CDN Maverick will use that information to narrow and prioritize Nottaway drill targets ahead of the planned winter diamond drill program. Rainbow Canyon is also being evaluated for its next work program.

1

Backpack drilling results

Assess new bedrock and bottom-of-till information from Nottaway and Chabinoche.

2

Target selection

Use the results and data to narrow and prioritize Nottaway drill targets.

3

Winter drilling

Between 2,000 and 2,700 metres of diamond drilling planned.

Rainbow Canyon

Use recent geophysical interpretation to select follow-up areas.



Investor Relations

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CDN Maverick Capital Corp.

CDN Maverick identifies and advances mineral opportunities, with the flexibility to continue exploring, bring in partners, complete transactions or retain exposure.

Nottaway

Current exploration priority, with winter diamond drilling planned.

James Bay

Approximately 56,948 hectares across Nottaway, Chabinoche and Poncheville.

Rainbow Canyon

100%-owned gold project in Nevada's Olinghouse Mining District.

Capital structure

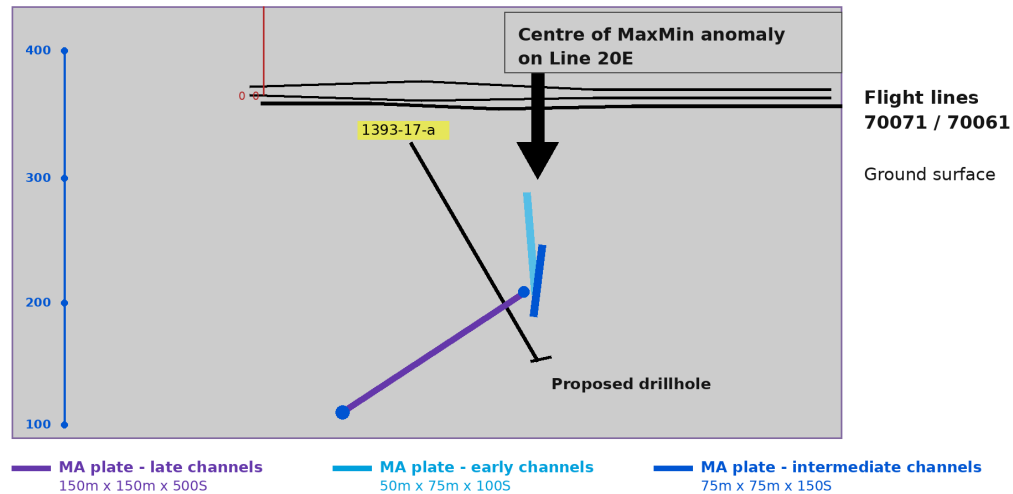
20.82M shares outstanding | 600,000 options | No warrants

Appendix | Nottaway Technical Figures

NI 43-101 technical figures supporting the conductor interpretation

500 S/m conductor

Cross-section L70061 with modelled Maxwell plates

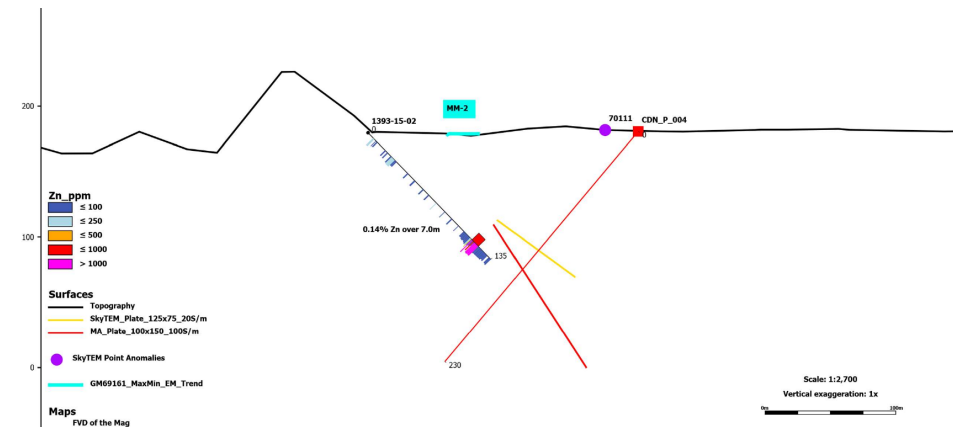


Cleaned presentation redraw from NI 43-101 Figure 14; geometry and plate relationships preserved.

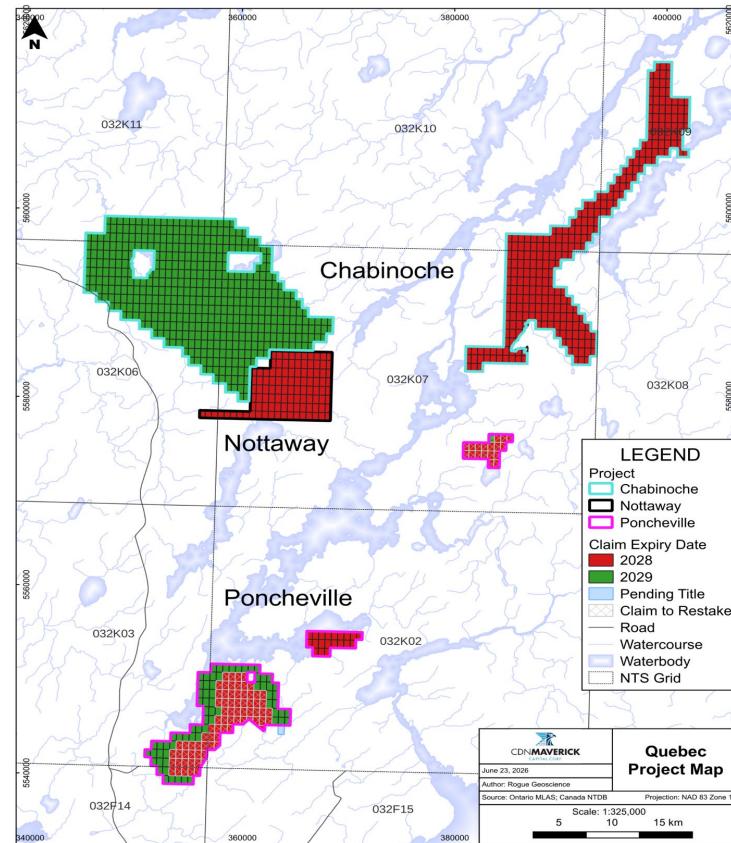
Historical holes 1393-15-03 and 1393-15-05



Historical hole 1393-15-02



Quebec Land Position



Detailed Quebec claim map | Nottaway, Chabinoche and Poncheville

CDN Maverick holds approximately 56,948 hectares across Nottaway, Chabinoche and Poncheville in the James Bay region of Quebec.

Nottaway

CURRENT EXPLORATION PRIORITY

Chabinoche

CURRENT BACKPACK-DRILLING AREA

Poncheville

EARLIER-STAGE EXPLORATION GROUND

~56,948 ha

TOTAL LAND POSITION

Technical References and Sources

Nottaway

Technical Report on the Nottaway Zn-Pb-Ag-Au Project, Province of Quebec, Canada, effective October 1, 2025; prepared by Clyde McMillan, M.Sc., P.Geo., McMillan Geosciences Inc.

CDN Maverick public disclosure relating to the Nottaway drill authorization, historical core recovery and 2026 exploration work.

Historical SOQUEM exploration and geophysical information as reproduced and referenced in the Nottaway technical report.

Rainbow Canyon

Technical Report on the Rainbow Canyon Project, Washoe County, Nevada, dated June 28, 2018, February 15, 2026; prepared by Doyle Kenneth Brook Jr., CPG.

Historical drilling, geochemical, geological and geophysical information reproduced or referenced in that report.

CDN Maverick public disclosure relating to subsequent geophysical interpretation and planned follow-up work.

Qualified Person

Bradley C. Peek, M.Sc., CPG, Vice President of Exploration for CDN Maverick and a Qualified Person as defined under NI 43-101, has reviewed and approved the scientific and technical information contained in this presentation.

Corporate and Financial

CDN Maverick Capital Corp. Condensed Consolidated Interim Financial Statements for the six months ended June 30, 2026.

CDN Maverick Capital Corp. MD&A for the six months ended June 30, 2026, prepared as of August 28, 2026.

Current CSE and applicable SEDAR+ filings. CDN Maverick corporate update dated August 11, 2026.

Strategic Holdings

CDN Maverick June 30, 2026 financial statements and subsequent public disclosure for securities positions in Noram Lithium Corp., Kingman Minerals Ltd. and NOA Lithium Brines Inc.

Public disclosure by Noram Lithium Corp., Kingman Minerals Ltd., CDN Maverick and NOA Lithium Brines Inc.

Adjacent-Property Caution

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